

LPEA

Newsletter

LUXEMBOURG PRIVATE EQUITY &
VENTURE CAPITAL ASSOCIATION



Dear Reader,

Earlier this week and closing the New Year celebrations, LPEA hosted its annual "party" together with many of its members. Although having fun was on the top of the agenda, together with our President Jérôme Wittamer, I had the opportunity to present our key achievements in 2017 and thank our members for their valuable support to the association.

While this event was restricted to members, there will be many other opportunities to meet the growing PE/VC community throughout 2018, of which I highlight the second edition of the LPEA Insights conference announced below. This new flagship event of the LPEA brings together under the same roof PE/VC practitioners and newcomers to the asset class. We trust it will again remain a long lasting memory for many of its participants.

Happy new year!

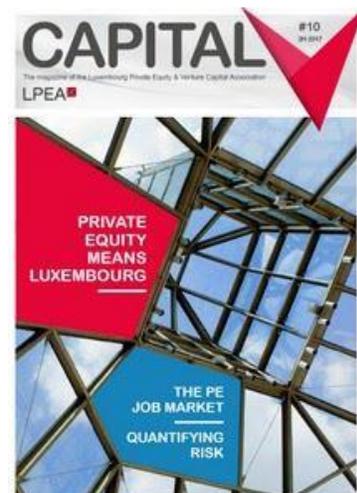
Paul Junck

*Managing Director
LPEA*



Upcoming Events

RECENT PUBLICATIONS



- [Capital V #10 \(2H2017\)](#)



- [Private Equity in Luxembourg](#)



LPEA Insights: Building the Real Economy 25/04/2018

Luxembourg's most attended Private Equity event is back. After a successful 1st edition in 2017, LPEA is again bringing together practitioners from different private equity and venture capital strategies to showcase the contribution of the sector to the real economy.

With value creation in the core of the agenda, the conference will showcase how the sector creates value to the economy from the perspective of limited partners and general partners and through selected case studies.

We invite you to join us in this exciting event and learn how it will extend this year to two additional sessions dedicated to Initial Coin Offerings (ICOs; February 19th) and to Impact Investments (March 21st).

Register in www.lpeainsights.lu



LPEA Breakfast in Zurich 8/03/2018

LPEA, in collaboration with SECA, the Swiss Private Equity & Corporate Finance Association, invites Zurich-based private equity asset managers and advisers to attend a presentation of Luxembourg's fund structuring options. The breakfast session will feature a panel of experts and the testimonial of SUSI Partners, fund manager specialised in financing of sustainable energy infrastructure. [[registration](#)]

- [Limited Partnership in Luxembourg](#)



Arendt & Medernach appoints three new partners, notably [Adrian Aldinger](#) in the Private Equity & Real Estate practice and publishes an [overview of the major legal and regulatory developments under Luxembourg and EU law in 2017 and 2018](#).

GSK Stockman published the update: "[Register of beneficial owners: what are the rules in Luxembourg?](#)"

LRI Group [increases Assets under Management by 20% in 2017](#) and announces the [launch of Reserved Alternative Investment Funds in Renewable Energies](#) with Ventusolar Global Capital as Investment Advisor.

M.M Warburg & Co was [acquired by Apex](#).



«Many companies are not waiting for the Brexit process endpoint» Nicolas Mackel, CEO of Luxembourg for Finance on CNBC.

Luxembourg Private Equity Panel in London

3/05/2018

An ALFI event in collaboration with LPEA. Save the date!

LPEA Roadshow in New York

16/05/2018

Save the date!



Past Events



LPEA New Year's Event: celebrating the Luxembourg PE&VC community!

Visit the [picture report](#) of this social event which brought together the members of the association on January 29th.



Luxembourg booth at IPEM 2018 in Cannes

LPEA participated again in the [International Private Equity Market](#) in Cannes representing the Luxembourg private equity and venture capital sector. With over 1000 participants this year, IPEM is becoming a key international meeting point for the industry and a



Other industry events

February 19 (lunch)

Pre-Insights: ICOs

Espace Namur, Luxembourg Hamm

Special conditions to Members of LPEA

February 22

5th Annual Polish & CEE Private Equity Conference

Last year we brought together more than 260 top LP & PE funds. This year, the conference focus even more on deal sourcing.

Warsaw

30% discount to LPEA Members

February 26 - March 1

SuperReturn International

Attend the 21st annual SuperReturn International, the world's leading private equity and venture capital conference.

Berlin

20% discount to LPEA Members

March 8

Nordic Private Capital Day '18

Nordic Private Capital Day is back in Stockholm after 7 years in Copenhagen. The team has managed to build a strong PE & VC network in the region and will bring together 50 speakers and 300 attendees from the top PE & Private Capital players of the Nordic region.

Stockholm

30% discount to LPEA Members

March 21 (lunch)

Pre-Insights: Impact Investment

Espace Namur, Luxembourg Hamm

Special conditions to Members of LPEA

April 25 (afternoon)

LPEA Insights 2018

Philharmonie Luxembourg

Special conditions to Members of

convenient networking platform for GPs, LPs, entrepreneurs, service providers and trade associations to meet.



Guest Articles



by Giuliano Bidoli, Tax Partner, KPMG Luxembourg

ATAD 2 and its impact on Luxembourg-based private equity funds

It is important to understand if and how ATAD 2 will have an impact on the typical tried-and-tested structures and instruments issued by Luxembourg companies for financing acquisitions. [\[full article\]](#)



**MARKET NEWS
& INSIGHTS**

LUXEMBOURG

- [Apex begins New Year with acquisition of M.M Warburg & Co \(Global Custodian\)](#)
- [Marlin Equity Partners Acquires Majority Stake in Talkwalker to Drive Global Growth \(Business Insider\)](#)
- [Shaker incubated CarPay-Diem raises €1.2M million from Car Studio \(Paperjam\)](#)
- [Almost 1 in 10 of all global funds domiciled in Luxembourg: study](#)
- [Luxembourg ranks 3rd in the Inclusive Development Index](#)

EUROPE

- [EIF Working Paper 2017/047 - EIF SME Access to Finance Index](#)
- [VC investment in Europe surged 26.9% in 2017, thanks to U.K. startups' mega-rounds \(Venture Beat\)](#)

LPEA

May 30

[Sustainable Finance Forum Luxembourg](#)

Save the date

June 7-8

Invest Europe

[Training: Foundation for Support Staff](#)

Assistants and office managers are introduced to key industry definitions and to the investment cycle via a combination of lectures and a bespoke game.

Brussels

June 27

[0100 Conference Luxembourg](#)

A one-day event where top-tier GPs & LPs from around the world meet and share insights on best practices in Large Cap PE buyouts. It's a unique opportunity to network with over 200 high profile individuals in the industry. Limited partners, general partners, and C-level executive come together in Luxembourg to share practices and build relationships.

Special conditions to LPEA Members



**FOLLOW LPEA
ON SOCIAL MEDIA**

Visit us in www.lpea.lu and follow LPEA's information flow and community activity on Twitter, LinkedIn and Slideshare.



- [UK: Private equity-owned businesses drive growth and jobs in 2017](#) (*Private Equity Wire*)

INTERNATIONAL

- [Startups Are Raising Billions Using Initial Coin Offerings](#) (*Bloomberg Businessweek*)



The Luxembourg Private Equity and Venture Capital Association (LPEA) is the representative body of private equity and venture capital professionals in Luxembourg.

With 160 members, LPEA plays a leading role in the discussion and development of the investment framework and actively promotes the industry beyond the country's borders.

Luxembourg disposes of a stable tax regime and is today at the forefront of international PE regulation providing a flexible, secure, predictable and multi-lingual jurisdiction to operate in.

LPEA provides a dynamic and interactive platform for its members to discuss and exchange information and organises working meetings and networking opportunities on a regular basis.

If Luxembourg is your location of choice for private equity, LPEA is where you actually join the industry!

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